

Guide to Creating a Test Forms Account

This is a short guide to take you through creating a Granicus forms test account.

Forms Test Environment URL Link

The link to the test version of the Leaver form is below.

Digital Payroll Leaver Form

Forms Test Environment

The link will land you here.



To create an account, select the 'Sign up now' button.

Sign up now

The following notes will show the screens you will need to complete as you progress through the account creation process.

<u>Note</u>: As part of the security validation built into the form you will need to create an account using your school email address. I will confirm what this needs to be for you separately.

Input your school/academy email address and a password. A password must contain at least one lower case letter and at least one number. To add some extra security the following special characters can also be included (!, @, , , , or ~).

Registration		
Please enter your email an	d a password to register for My Account	
Email address *	steve.ward@schoolname.coventry.sch.uk	\
Password *		√
Confirm password *		~
× Cancel	✓ Submit	

As part of the registration process you will receive an email that will ask you to verify that the email address used in the registration stage is correct.



When the verification email is received click on the <u>confirm your e-mail address</u> link in the body of the email.



You will now be redirected back to the MyAccount forms login page to login.

Select the login link.

TEST This is a test environment.				
Coventry City Council	🚮 Home	Services	≗ + Register	Log in
Page title				
Your account has been activated, you can now login.				

Input your email address and password and select 'Sign in' button.

Login	Login		
Email address	steve.ward@academyname.co.uk		
Password			
Sign in Register		Cancel	
Forgotten your pas	Forgotten your password?		
	Azure		

You will be presented with a number of screens asking for data that will form your account profile. You only have to complete fields that have a * mandatory flag next to them. When you create a user account in the Live environment it may be more appropriate to enter more data than you may want to for the Test environment.

Basic details screen

My pr	ofile	
Basic details	Address details Contact details Overview	
Title	Mr. 🗸	v
First name *	Steve	√
Last name *	Ward	v
Date of birth	Day Month Year 07 09 1964	√
Gender	Female Male Transgender Prefer not to say	v
🗙 Cancel	Next >	

Click on the 'Next' button to progress to the Address details screen.

Address details screen

I've used Finham Park Academy as an example of selecting the academy from a list following the input of the academy's postcode.

After you have input the post code press the 'Find Coventry address' button and then a few seconds later click the arrow on the 'Please select an address' box; this will reveal a list of addresses within the post code to select from.

My profile			
Basic details Address de	tails Contact details Overview		
Postcode	CV3 6EA 🗸		
	Find Coventry address or enter address manually		
Pick an address	Please select an address		
	Finham Park School Green Lane, Coventry, CV3 6EA Bungalow 1 Finham Park School Green Lane, Coventry, CV3 6EA Trinity Rugby Club Finham Park School Green Lane, Coventry, CV3 6EA		
Previous Cancel	Green Lane Medical Centre Green Lane, Coventry, CV3 6EA		

On selecting the school from the list, the remaining required fields will be auto populated, as below. If your academy address does <u>not</u> appear in the list, which will be the case if it is located outside of Coventry, you will have to click on the '<u>enter</u> <u>address manually</u>' text and input the details yourself.

Postcode	CV3 6EA	✓
	Find Coventry address or enter address manually	
Pick an address	Finham Park School Green Lane, Coventry, CV3 6EA	< ✓
Flat		
House	Finham Park School	✓
Street *	Green Lane	✓
Town *	Coventry	✓
County		
Postcode *	CV3 6EA	✓
Country *	United Kingdom 🗸	 ✓

Click on the 'Next' button to progress to the Contact details screen.

Contact details screen

My profile		
Basic details Address details	Contact details Overview	
Email address *	steve.ward@academyname.co.uk	1
Phone number *	02476 256326	/
Mobile number		
Preferred contact method *	Email Phone Mobile Post	(
Previous K Cancel	Next 🔰	-

Click on the 'Next' button to be presented with a profile overview screen.

	e			
Basic details Address deta	ils Contact details	Overview ()		
Before saving your profile, pl Full name: Mr. Steve Ward	ease take a moment to) check that everything is co	rrect	
Date of birth: 07/09/1964 Phone number: 02476 2563 Mobile number: Email address: Steve.wardd	26 @academvname.co.u	ık		
Postal address: Finham Park School Green Lane Coventry CV3 6EA				
Gender	1641	aic		
Preferred contact method	* En	hail		
Please note:				
When you set up your accou address. You'll also be agree Sometimes this may include help you, but also to prevent	nt and complete online ng that we can use this sharing information wi and detect crime. We n	requests, you will be asked ; information to help make s th other councils, governme will not pass on your details	to give personal information are we are giving you the best int departments or financial of to anyone else for commerci	including your name an st possible service. organisations, not only to al purposes.
This form will create or upda change of circumstances, yo	te your Coventry City C I must complete the ap	ouncil website profile only. I opropriate form.	In order to inform relevant Co	ouncil services of a
l consent to this informati across the Council *	on being shared	Yes 🔿 No		\checkmark
				_

<u>Note</u>: The council's Privacy Notice that covers data being captured by Granicus forms is accessible via the link below.

https://www.coventry.gov.uk/contact-council/customer-services-privacy-notice

Click the 'Submit' button to complete the creation of your account.

The Leaver form will now be loaded ready for you to complete.



Subsequent Logins

Using the same URL link you will land at the same page on subsequent logins. Select the 'Log in' button.



You may find that your email address and password have been saved. If not add them and click the 'Sign in' button. You will be logged straight into the form.

Login	Login		
Email address	steve.ward@academyname.co.uk		
Password	•••••		
Sign in Register	Cancel		
Forgotten your pas	Forgotten your password?		
	Azure		